Our global scale

68,000
hectares of forests and plantations

No.1
in corrugated boxes, recycled containerboard & kraftliner in Europe

No.1
in Bag-in-Box in Europe

Only
large Pan-American producer of containerboard & corrugated

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Better partnerships create better results

CREATING THE FUTURE TOGETHER

DISCOVER WHY

More than 65 000 customers
trust Smurfit Kappa globally

Diversified and resilient customer base

63% of volumes in FMCG sectors

Top 5 customers < 10% of volumes

Mix of customers

	Europe	The Americas
International*	35%	20%
National	22%	18%
Local	43%	62%

Pan European / Pan American Sales and Multinational customers

ABInBev · FERRERO · MARS · DANONE

Nestle · Johnson&Johnson · Kellogg's · reckitt

P&G · General Mills · Pernod Ricard · PEPSICO

Mondelēz International · BACARDI · Coca-Cola · Unilever

Orkla · SC Johnson · Carlsberg · Kimberly-Clark

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Our Better Planet 2050 targets

Our Better Planet 2050 targets quantify our commitment to protect what we care about – our planet, our people, and our business

Climate Change	Forest	Water	Waste	Health and Safety	People	Communities
Net zero our ambition is to have at least net zero emissions by 2050, with a 55% reduction in fossil fuel emissions intensity by 2030	**>95%** packaging solutions sold as Chain of Custody certified to customers by 2025	**60%** reduction in Chemical Oxygen Demand ('COD') intensity by 2025 **1%** reduction of our water usage intensity annually	**30%** reduction in waste to landfill intensity by 2025	**at least 5%** reduction in Total Recordable Injury Rate annually	**25%** of management positions held by women by 2024	**€24 million** will be donated between 2020 – 2025 to support social, environmental and community initiatives
43.9% reduction in CO₂ emissions since 2005	**94.3%** packaging solutions sold as Chain of Custody certified in 2022	**36.9%** reduction in Chemical Oxygen Demand since 2005 **2.1%** reduction of our water usage in 2022	**24%** reduction in waste to landfill since 2013	**13.6%** reduction in Total Recordable Injury Rate in 2022	**23.5%** of management positions held by women at end of 2022	**€18.4 million** donated since 2020

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Climate change target current approach

-55% 2030 vs 2005 / ton of paper, net zero 2050

Global
Local demand

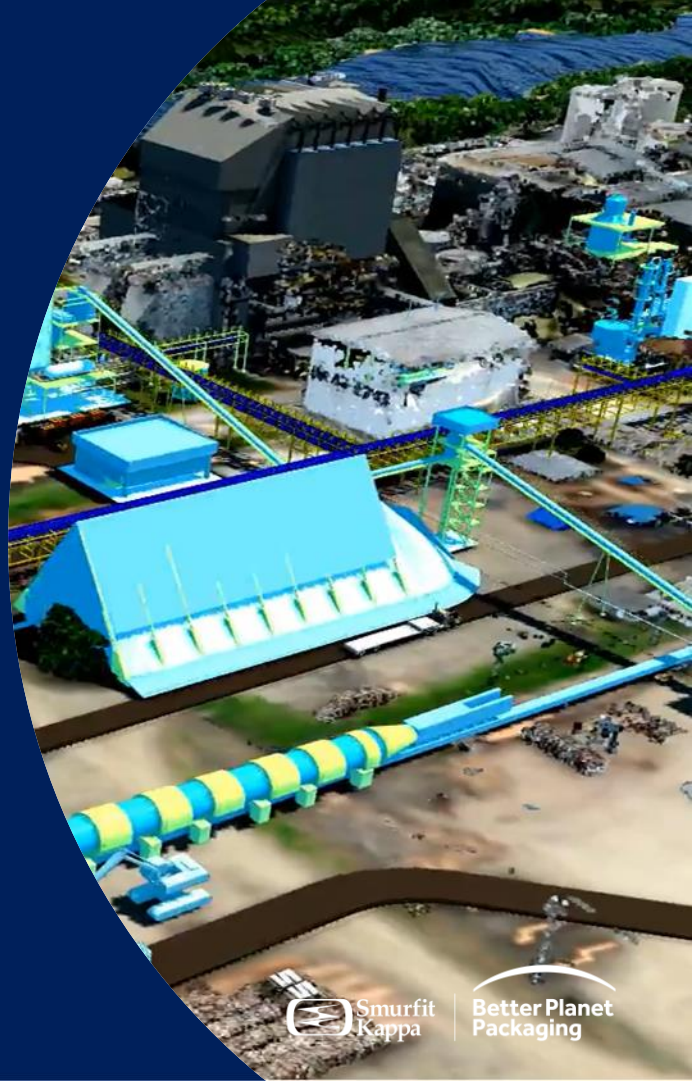**Relative**
Complexity

Baseline
Historical achievements

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Global
Cali, Colombia, virgin paper mill

- Project goal: new mill energy strategy
  - Reduce fossil CO_2 emission
  - New biomass boiler

- Investment: $92.7 million

- Project start/end: 2021 – 2024

- Expected project impact*:
  - -168 000t CO_2/year, 6% of SK Group

* Calculation based on today's production estimate

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Relative
Verzuolo, Italy, recycled paper mill acquisition

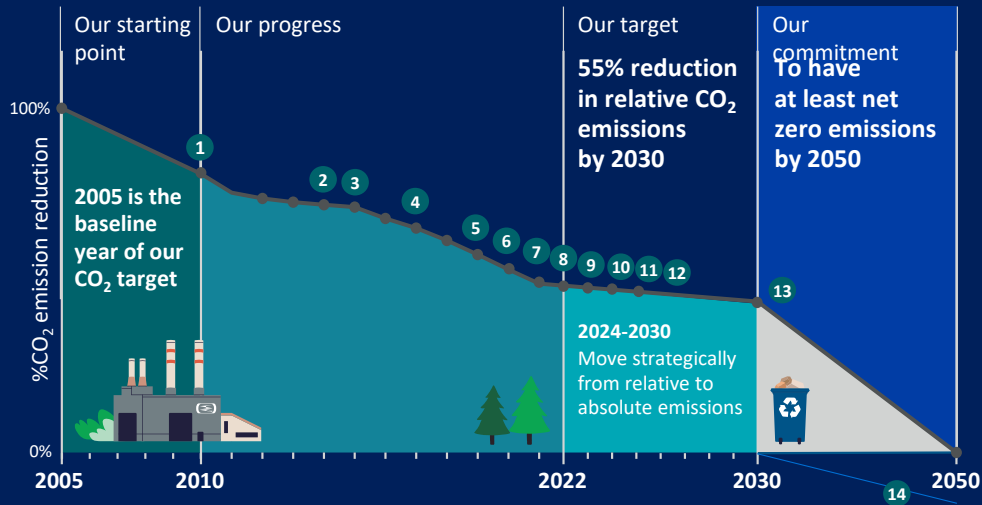- Acquisition 2021
  - +600 000t recycled containerboard for the group

- From 2022:
  - Adding to the baseline of 2005
  - Including in the target

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Baseline
Historical baseline not always accepted

Our Net Zero Transition Plan

Our starting point

Our progress

Our target
55% reduction in relative CO_2 emissions by 2030

Our commitment
To have at least net zero emissions by 2050

%CO_2 emission reduction

100%

2005 is the baseline year of our CO_2 target

0%

2005   2010   2022   2030   2050

2024-2030
Move strategically from relative to absolute emissions

WE'VE HAD OUR
SCIENCE-BASED TARGET APPROVED

SCIENCE BASED TARGETS
DRIVING AMBITIOUS CORPORATE CLIMATE ACTION

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Better Planet Packaging

But we never stop innovating packaging which leaves no trace for future generations!

Paper

Smart designs

Punnets

Sustainable buffers

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