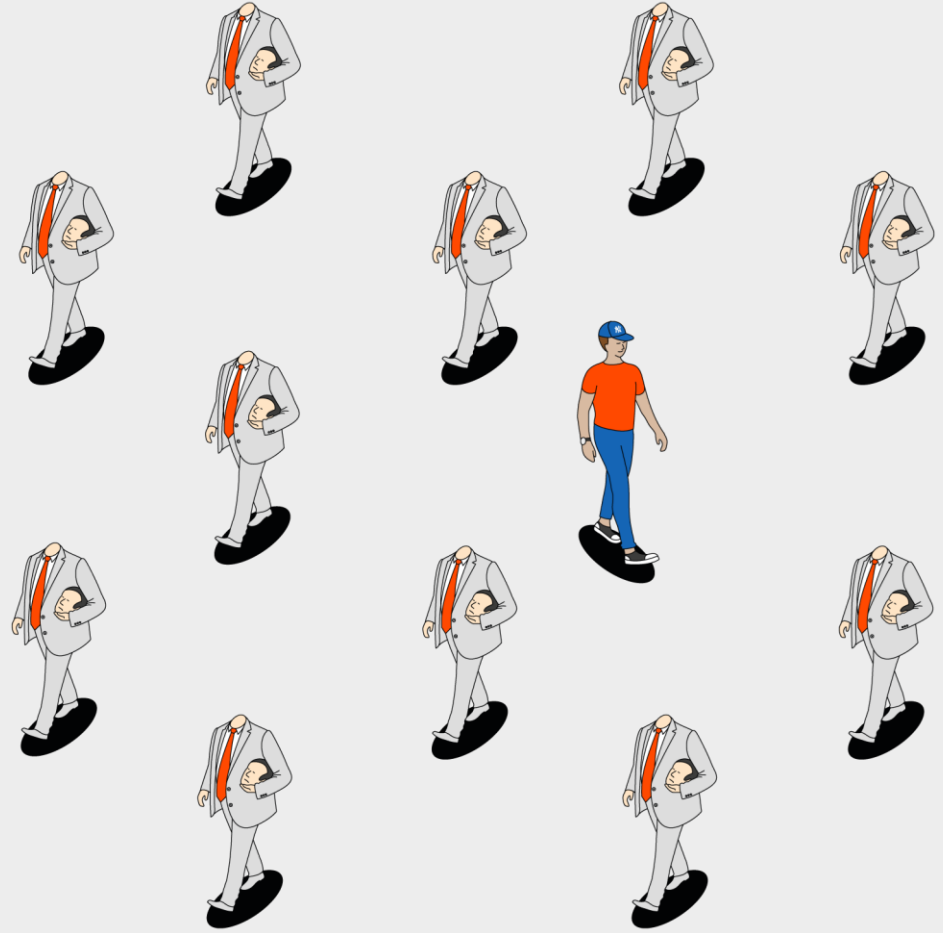


2023 December

Why ESG matters in the investment process?

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Head of ESG & Impact

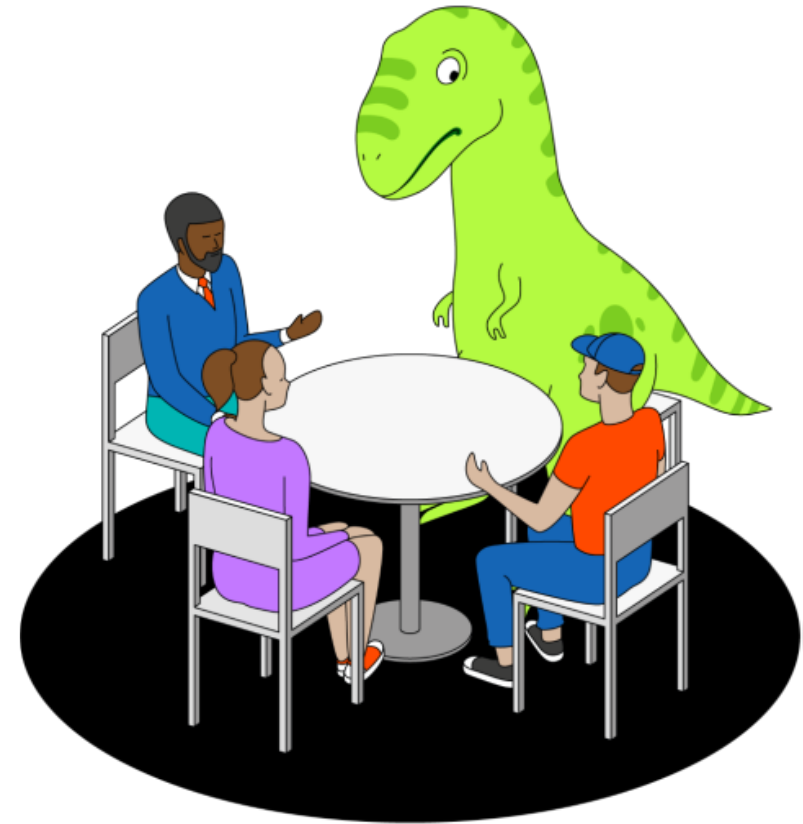


Main questions to answer today

Why to integrate ESG factors into investment process?

How to integrate ESG factors into investment process?

Why investees should focus on ESG-linked factors?



Why to integrate ESG factors into investment process

Investment strategy

Investment strategy clearly states that it is focused to sustainable investments, creating an impact or promoting environmental or social characteristics

Clear objectives and criteria

Access to capital

Specific mandates and requirements from investors

Brand and reputation

Regulatory compliance

Sustainable Finance Disclosure Regulation (SFDR)

European Union Taxonomy Regulation

Principal Adverse Impact (PAI) Indicators

Evaluate and manage possible risks

Climate risk assessment: physical and transition risks

Materiality assessment

How to integrate ESG factors into investment process

Investment strategy

Investment strategy clearly states that it is focused to sustainable investments, creating an impact or promoting environmental or social characteristics



Framework

Due diligence process & internal analysis

Metrics and KPIs

Transparency & reporting

Active ownership & engagement

Actively engaging with companies you invest and other stakeholders



Continuous collaboration

Encourage and support companies towards ESG adaptation

Proxy voting

Why investees should focus on ESG-linked factors?

Access to capital

Investor objectives, requirements and preferences

Access capital at more favorable terms

Risk management

Climate related risks & financial materiality

Regulatory compliance

Supply chain management

Market opportunities

Consumer and markets demands

Product development

Branding for Impact

Clear strategy & leadership

Employee and stakeholder engagement

Innovation and resilience

Overview

Investors

Investment strategy clearly states that it is focused to sustainable investments, creating an impact or promoting environmental or social characteristics

Defined objectives, metrics and KPIs

Integration

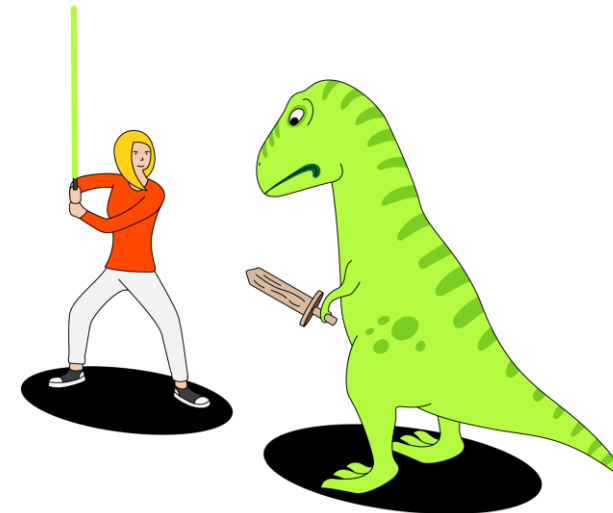
Clear and consistent framework

Active ownership, engagement and collaboration with investees and other stakeholders

Investees

Access to capital

Market opportunities & Branding



Thank You



Contrarian Ventures

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